



Announcement Summary

Entity name

JATCORP LIMITED

Applicable security for the reorganisation

JAT	ORDINARY FULLY PAID
JATO	OPTION EXPIRING 24-AUG-2024

Announcement Type

New Announcement

Date of this announcement

12/9/2023

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

20/9/2023

Record Date

21/9/2023

Issue Date

28/9/2023

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

JATCORP LIMITED

1.2 Registered Number Type

ACN

Registration Number

122826242

1.3 ASX issuer code

JAT

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

12/9/2023

1.6 Securities affected by the consolidation or split

ASX +Security Code

JAT

ASX +Security Description

ORDINARY FULLY PAID

JATO

OPTION EXPIRING 24-AUG-2024

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes

2.2 Approvals



Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	12/9/2023	<input checked="" type="checkbox"/> Actual	Yes

Comments**Part 3 - Consolidation or split timetable and details****3.1 +Record date**

21/9/2023

3.2 Date of +security holder meeting

12/9/2023

3.2a Effective date of consolidation or split

18/9/2023

3.3 Last day for trading in the pre consolidation or split +securities

19/9/2023

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

20/9/2023

3.5 Record date

21/9/2023

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

22/9/2023

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

28/9/2023

3.8 Trading starts on a normal T+2 basis

29/9/2023

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

3/10/2023

Part 4 - Event type and details**4.1 The event is**☒ +Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

30

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
JAT	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Quoted	2,497,951,839	83,265,061	<input checked="" type="checkbox"/> Estimated

ASX +Security Code	ASX +Security Description		
JATO	OPTION EXPIRING 24-AUG-2024		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Quoted	832,350,263	27,745,009	<input checked="" type="checkbox"/> Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
JATO	OPTION EXPIRING 24-AUG-2024	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Quoted	AUD 0.03200000	AUD 0.96000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split



6.2 Additional information for inclusion in the Announcement Summary

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