

Jatcorp (ASX: JAT), at the forefront of innovative technology servicing the world's largest retail markets. With a track record of successful product development and distinguished technology, JAT is a leading producer of supplementary food and plant-based products.



25 August 2022

Options Prospectus update

Jatcorp Limited (**JAT**) refers to its earlier lodgement of the Prospectus in relation to options to be issued under its recent Entitlement Offer and Placement. It is necessary to issue a Supplementary Prospectus concerning the issue of options and therefore amend the timetable for issue and listing of them, and the amended timetable is now as follows:

Timetable

Lodgement of Prospectus with ASIC and ASX	15 August 2022
Opening Date	22 August 2022
Closing Date	15 September 2022
Issue of Placement and Rights Options	24 August 2022
Lodgement of Supplementary Prospectus with ASIC and ASX	26 August 2022
Issue of Shortfall Options	29 August 2022
Quotation of Placement and Rights Options	30 August 2022
Issue of Lead Manager Options*	2 September 2022

* The issue of the Lead Manager Options remains subject to shareholder approval in general meeting, with a shareholder meeting proposed to be held on 1 September 2022.

This announcement authorised by JAT's Chairman, Brett Crowley.

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About Jatcorp Limited

Jatcorp (ASX: JAT), at the forefront of innovative technology servicing the world's largest retail markets. With a track record of successful product development and distinguished technology, JAT is a leading producer of supplementary food products, plant-based products and dairy food products.

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