



Announcement Summary

Entity name

JATCORP LIMITED

Announcement Type

New announcement

Date of this announcement

Friday July 01, 2022

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
JAT	ORDINARY FULLY PAID	321,087,429	01/07/2022
JATO	OPTION EXPIRING 03-SEP-2024 DEFERRED	321,087,429	01/07/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

JATCORP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

122826242

1.3 ASX issuer code

JAT

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/7/2022

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

17-Jun-2022 14:54

Announcement Title

Update - Update - Proposed issue of securities - JAT

Selected Appendix 3B to submit quotation request

A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The Rights Options will be issued on or before 2 September 2022, after a special purpose prospectus is released by JAT. It is intended to apply to the ASX for listing of the Rights Options as soon as possible after issue.

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Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

JAT : ORDINARY FULLY PAID

Issue date

1/7/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	7	0.00 %
1,001 - 5,000	30	0.02 %
5,001 - 10,000	15	0.04 %
10,001 - 100,000	72	0.83 %
100,001 and over	87	99.11 %



Issue details

Number of +securities to be quoted

321,087,429

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.01200000

Any other information the entity wishes to provide about the +securities to be quoted**ASX +security code and description**

JATO : OPTION EXPIRING 03-SEP-2024 DEFERRED

Issue date

1/7/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	7	0.00 %
1,001 - 5,000	30	0.02 %
5,001 - 10,000	15	0.04 %
10,001 - 100,000	72	0.83 %
100,001 and over	211	99.11 %



Issue details

Number of +securities to be quoted

321,087,429

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00000000

Any other information the entity wishes to provide about the +securities to be quoted

The Rights Options will be not be issued until on or before 2 September 2022, after a special purpose prospectus is released by JAT. It is intended to apply to the ASX for listing of the Rights Options as soon as possible after issue.

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
JAT : ORDINARY FULLY PAID	2,462,189,005
JATO : OPTION EXPIRING 03-SEP-2024 DEFERRED	321,087,429

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
JATAD : PERFORMANCE RIGHTS	10,000,000
JATAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	206,325,557